

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

THE BANK OF TOKYO-MITSUBISHI UFJ,
LTD.,

Plaintiff,

v.

MARIA VULLO, in her official capacity as
Superintendent Financial Services of the New
York State Department of Financial Services,

Defendant.

1:17-cv-08691

**DECLARATION OF
RICHARD C.
PEPPERMAN II**

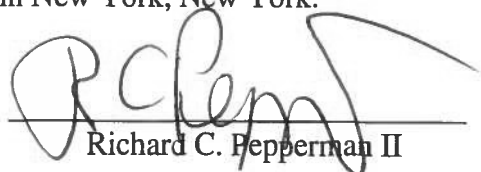
RICHARD C. PEPPERMAN II declares under penalty of perjury pursuant to 28
U.S.C. § 1746:

1. I am an attorney admitted to practice before the courts of the State of New York and before this Court and am a member of the law firm of Sullivan & Cromwell LLP, counsel for Plaintiff The Bank of Tokyo-Mitsubishi UFJ, Ltd. in the above-captioned matter.

2. I submit this declaration in support of Plaintiff's Motion for a Temporary Restraining Order and a Preliminary Injunction so as to place before the Court a true and correct copy of the Complaint, annexed hereto as Exhibit A, by which this action has been commenced today on the date hereof.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 8th day of November, 2017 in New York, New York.


Richard C. Pepperman II